



To: APMI Members

Subject: Nominees for the APMI Board

Greetings from APMI!

This is in continuation of our earlier emails.

- Please note that we have received **17 nominations** for the **4 Board seats** which are going for election from APMI Membership **Slabs 2, 3 & 4**.
 - **7 Nominations for Slab 2.**
 - **5 Nominations for Slab 3.**
 - **5 Nominations for Slab 4.**
- **A:** List of the nominees under each slab are on **page 2**.
- **B:** Profile & details of the nominees under each slab are available on **page 3 to 9**.
- List of Nominees have been arranged slab wise.
- Names of the nominees under each slab, have been arranged in order of the nomination received at APMI.

Looking forward to your valuable vote in building a stronger APMI.

Warm Regards,

Rashim Bagga

Principal Officer- Association of Portfolio Managers in India



A: List of Nominees

Sr. No	Name of the Member	APMI Slab	Name of the Individual	LinkedIn profile
1	Wizemarkets Analytics Private Limited	2	Mr. Deepak Shenoy	https://www.linkedin.com/in/deepakshenoy/
2	ASK Wealth Advisors Private Limited	2	Mr. Somnath Mukherjee	https://www.linkedin.com/in/somnathmukherjee1978/
3	o3 Securities Private Limited	2	Mr. Manoj Shenoy	https://www.linkedin.com/in/manoj-shenoy-737a04/
4	Barclays Securities (India) Private Limited	2	Mr. Narayan Shroff	https://www.linkedin.com/in/narayan-shroff-5b735338/
5	Aequitas Investment Consultancy Private Limited	2	Mr. Siddhartha Bhaiya	https://www.linkedin.com/in/siddhartha-bhaiya/
6	Centrum Broking Limited	2	Mr. Koni Sandeep Nayak	https://www.linkedin.com/in/sandeepnayakk/
7	Nuvama Asset Management Limited	2	Mr. Anshu Kapoor	https://www.linkedin.com/in/anshukapoor/
8	Vallum Capital Advisors Private Limited	3	Mr. Manish Bhandari	https://www.linkedin.com/in/manish-bhandari-b6a2075/
9	Dezerv Investments Private Limited	3	Mr. Sandeep Mohan Jethwani	https://www.linkedin.com/in/sandeepjethwani/
10	Agreya Capital Advisors LLP	3	Mr. Vivek Vasudevan	https://www.linkedin.com/in/vivekvasudevan/
11	Sameeksha Capital Private. Limited	3	Mr. Bhavin Shah	https://www.linkedin.com/in/bhavinshah7/
12	Tata Asset Management Private Limited	3	Mr. Kunal Pawaskar	https://www.linkedin.com/in/kunal-pawaskar-274a511/
13	Chanakya Capital Services Private Limited	4	Mr. Rajesh Kumar Tiwari	https://www.linkedin.com/in/rajesh-tiwari-b74a886/
14	Edelweiss Asset Management Limited	4	Ms. Rashida Kalolwala	https://www.linkedin.com/in/rashida-roopawalla-13ba9216/
15	Estee Advisors Private Limited	4	Mr. Sandeep Tyagi	https://www.linkedin.com/in/styagi/
16	Karvy Capital Limited	4	Mr. Hitungshu Debnath	https://www.linkedin.com/in/hitungshu-debnath-9b26296/
17	Mittal Analytics Private Limited	4	Mr. Ayush Mittal	https://www.linkedin.com/in/ayush-mittal-8267782/

APMI

ASSOCIATION OF
PORTFOLIOMANAGERS
ININDIA

ASSOCIATION OF PORTFOLIO MANAGERS IN INDIA
Corporate Office: B-121, 10th Floor, WeWork- Enam Sambhav G-Block, Bandra Kurla Complex, Mumbai- 400051
Maharashtra. CIN: U91100MH2021NPL374185.



B: Profile of Nominees

Slab -2

Candidate 1	
Name	Mr. Deepak Shenoy
Age	49
Current Designation	CEO and Founder - Wizemarkets Analytics Private Limited
Qualifications	BE – Computer Science from NIT Surathkal, PGD in Banking & Finance from NMIMS
Experience	A Fund Manager, an entrepreneur, a techie, a passionate blogger and a financial market expert. Brings over two decades of experience in financial markets from stocks to bonds and algorithmic trading. Has written over 5000 articles on topics ranging from personal finance, macro economy, stocks, bonds and public policies.

Candidate 2	
Name	Mr. Somnath Mukherjee
Age	45
Current Designation	Chief Investment Officer - Ask Wealth Advisors Private Limited
Qualifications	MBA from IIM-Calcutta & a Bachelor's degree from University of Delhi. CFA & FRM charters from CFA Institute and Global Association of Risk Professionals respectively.
Experience	A professional with 20 years of experience in Wealth Management, Investment advisory and strategy, Global Markets, Derivatives and Structured Products with institution like Standard Chartered Bank in India and Singapore and also with IIFL Wealth.

Candidate 3	
Name	Mr. Manoj Shenoy
Age	58
Current Designation	Managing Director & CEO - o3 Securities Private Limited
Qualifications	BE in Industrial & Production Engineering
Experience	A professional with 32+ years of experience in the financial services industry. He was the CEO of IIFL AMC, L&T Finance Wealth Management, EFG Bank and Executive Director at Anand Rathi Financial Services. He has a comprehensive understanding of diverse facets of financial services.



Candidate 4	
Name	Mr. Narayan Shroff
Age	47
Current Designation	Whole Time Director- Barclays Securities (India) Private Limited
Qualifications	MBA from Rochester Institute of Technology, USA
Experience	A professional with 22 years of work experience. Before joining Barclays, he worked with ICICI Bank- Global Private Client and was responsible for setting up and managing the Alternate Investment, Investment Advisory, Structured solutions and Trust services globally.

Candidate 5	
Name	Mr. Siddhartha Bhaiya
Age	47
Current Designation	Managing Director and Principal Officer –Aequitas Investment Consultancy Private Limited
Qualifications	Chartered Accountant
Experience	A Professional with 2 decades of Fund management experience. He is one of India’s best performing small cap fund manager. He has worked with Institution like Principal AMC and Reliance PMS before starting Aequitas in 2012

Candidate 6	
Name	Mr. K. Sandeep Nayak
Age	54
Current Designation	Whole Time Director -Centrum Broking Limited
Qualifications	Chartered Accountant and a Cost Accountant.
Experience	Finance Professional with knowledge and exposure in Capital Market businesses. Experienced in Equity Research, Advisory and Portfolio Management business. He is having versatile experience on the business side viz. sales, marketing and equity trading.



Candidate 7	
Name	Mr. Anshu Kapoor
Age	49
Current Designation	Managing Director & CEO - Nuvama Asset Management Limited
Qualifications	Bachelor of Business Studies, Delhi University, CFA from IFCAI
Experience	Over 25 years of experience in Financial Service Sector and expertise in field of Capital Market, Private Banking and Wealth Management. Prior to Edelweiss, he was the Director at Merrill Lynch, where he was instrumental in developing the Wealth Management business across India, Middle East, Asia Pacific and North America.



Slab -3

Candidate 1	
Name	Mr. Manish Bhandari
Age	47
Current Designation	Director and Principal Officer - Vallum Capital Advisors Private Limited.
Qualifications	Post Graduate in Business Administration and Certified International Investment Analyst (CIIA), Switzerland
Experience	2 decades of experience in the Indian Capital Markets as a sell side Institutional Analyst, Mutual Fund Manager with ING Investment till 2010 and is the Co- founder of Vallum Capital.

Candidate 2	
Name	Mr. Sandeep Mohan Jethwani
Age	42
Current Designation	Co-founder - Dezerv Investments Private Limited
Qualifications	PGDBM in Finance and Strategy from IIM Bangalore and he is an alumni of VJTI- Mumbai
Experience	A seasoned Investment professional has spent 18 years managing money for the wealthiest Indian across geographies and businesses. He is passionate about the use of technology in wealth management, supporting entrepreneurship and working with next generation of family businesses.

Candidate 3	
Name	Mr. Vivek Vasudevan
Age	43
Current Designation	Co-founder & Principal Officer-Agreya Capital Advisors LLP
Qualifications	Masters in Management Studies
Experience	A finance professional with over 22 years of experience in the areas of Portfolio management, Family Office, Private Wealth, Corporate & Investment Banking, and Structured Finance. Broad based experience across multiple geographies and demonstrated competence in managing diverse businesses, client portfolios and teams. Board level experience in both executive and advisory roles since 2015.



Candidate 4	
Name	Mr. Bhavin Shah
Age	57
Current Designation	Founder -Sameeksha Capital Private Limited
Qualifications	MBA, Economics & Finance from University of Chicago.
Experience	25 years of experience in technology, equity research & portfolio management. Fund manager with a proven track record of generating alpha. Serial entrepreneur with demonstrated capability of building top notch franchises in Indian, Asian & Global equities.

Candidate 5	
Name	Mr. Kunal Pawaskar
Age	42
Current Designation	Principal Officer & Head of PMS Operations- Tata Asset Management Private Limited
Qualifications	PGDBM in Finance from IIM, Lucknow.
Experience	An investment professional with 18 years of experience in Portfolio Management & Equity Capital Markets. Apart from the core fundamentals driven works, algorithmic factor-based strategies and asset allocation strategies are his areas of interest.



Slab -4

Candidate 1	
Name	Mr. Rajesh Kumar Tiwari
Age	66
Current Designation	CIO and Principal Officer - Chanakya Capital Services Private Limited
Qualifications	PhD in Finance from University of North Texas and PGDBM from IIM, Ahmedabad.
Experience	A professional with 3 decades of experience in Banking, Equity and Debt Investments. Prior to establishing Chanakya, he was the President Credit at UTI/ Axis Bank and also acted as an Advisor to Ruane-Cunniff and Goldfab.

Candidate 2	
Name	Ms. Rashida Kalolwala
Age	37
Current Designation	Chief Operating Officer- Edelweiss Asset Management Limited
Qualifications	Graduate in Economics & Statistics from St. Xavier's, Mumbai and holds Master degree in Finance from Warwick Business School - United Kingdom.
Experience	Started her career in 2011 with Forefront Capital Management as a Product Analyst and was involved in laying down companywide systems and processes for the alternatives business under the PMS and AIF platform. A professional with 16 years of experience and currently she is the COO of Edelweiss Asset Management Limited

Candidate 3	
Name	Mr. Sandeep Tyagi
Age	55
Current Designation	Chairman & Managing Director - Estee Advisors Private Limited
Qualifications	B-Tech in Computer Science from IIT, Delhi and MBA from Columbia Business School
Experience	A Board member of IIT Delhi Excellence Foundation and charter member of TiE. He is also a Board member of the Young Presidents Organization, Delhi Chapter. He is currently the Chairman of Estee Advisors.



Candidate 4	
Name	Mr. Hitungshu Debnath
Age	56
Current Designation	Director & COO - Karvy Capital Limited
Qualifications	Master's degree in Corporate Social Responsibility -University of Applied Science, Vienna, Post Graduate in Digital Transformation, Purdue University, PGDMM -Times School of Marketing, CII Accountability, UK
Experience	A Professional with 3 decades of rich experience of various segment of financial services like AMC, PMS, Distribution, Wealth Management, Broking and NBFC with reputed institutions including HDFC Mutual Fund, Tata Mutual Fund, Alliance Capital and Motilal Oswal.

Candidate 5	
Name	Mr. Ayush Mittal
Age	39
Current Designation	Founder & Director - Mittal Analytics Private Limited
Qualifications	Chartered Accountant
Experience	He has been in investing from last 20 years. His Company is among the first and the few PMS from Uttar Pradesh. A professional who does a lot of ground work to understand the reason for the success and uniqueness of mid and small cap companies.

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